

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

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ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,¹
Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 27 – JUNE 30, 2023 AT 9:00 A.M.**

*Parties are directed to <https://www.njb.uscourts.gov/LTL>
for appearing via Zoom or in-person, or observing via Zoom.*

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

UNCONTESTED MATTERS GOING FORWARD:

1. The Official Committee of Talc Claimants' Motion to Seal the Redacted Portions and Exhibits of the Reply in Support of the Motion of the Official Committee of Talc Claimants to Dismiss Second Bankruptcy Petition of LTL Management LLC [Dkt. 858] (the "TCC Motion to Seal Reply").

Status: This matter is going forward.

Objection Deadline: At hearing, pursuant to the Order Shortening Time [Dkt. 864].

Related Documents:

- A. Reply in Support of Motion of the Official Committee of Talc Claimants to Dismiss Second Bankruptcy Petition of LTL Management LLC [Dkt. 857] (the "TCC Reply").
 - B. Application for Order Shortening Time and Certain Other Relief [Dkt. 860].
 - C. Order Shortening Time Period for Notice, Setting Hearing and Limited Notice [Dkt. 864].
2. Motion to Seal the Redacted Portions of Reply in Support of Motion of Arnold & Itkin, on Behalf of Certain Talc Claimants, to Dismiss Chapter 11 Case [Dkt. 859] (the "A&I Motion to Seal Reply").

Status: This matter is going forward.

Objection Deadline: At hearing, pursuant to the Order Shortening Time [Dkt. 865].

Related Documents:

- A. Reply in Support of Motion of Arnold & Itkin, on Behalf of Certain Talc Claimants, to Dismiss Chapter 11 Case [Dkt. 854] (the "A&I Reply").
- B. Application for Order Shortening Time and Certain Related Relief [Dkt. 861].
- C. Order Shortening Time Period for Notice, Setting Hearing and Limiting Notice [Dkt. 865].

CONTESTED MATTERS GOING FORWARD:

3. Motion of the Official Committee of Talc Claimants to Dismiss the Second Bankruptcy Petition of LTL Management LLC [Dkt. 286] (the “TCC Motion to Dismiss”).

Status: This matter is going forward.

Objection Deadline: May 26, 2023.

Related Documents:

- A. Motion to Seal the Redacted Portions and Exhibits of the TCC Motion to Dismiss [Dkt. 287].
- B. The Official Committee of Talc Claimants’ April 28, 2023 Letter to the Court [Dkt. 345] (the “TCC April Letter”).
- C. Mesothelioma Claimants’ Joinder to the TCC Motion to Dismiss [Dkt. 352].
- D. The Debtor’s May 1, 2023 Letter to the Court in Response to the TCC April Letter [Dkt. 376].
- E. The Official Committee of Talc Claimants’ May 2, 2023 Letter to the Court [Dkt. 388].
- F. Joinder of the Estate of Melissa Fleming to the TCC Motion to Dismiss (the “Fleming Joinder”).
- G. Joinder of the Estate of Robert Gendelman to the TCC Motion to Dismiss (the “Gendelman Joinder”).²
- H. Joinder of Motions to Dismiss by Georgia State Court Claimants Represented by the Barnes Law Group [Dkt. 473] (the “Barnes Joinder”).
- I. The Official Committee of Talc Claimants’ May 12, 2023 Letter to the Court [Dkt. 494] (the “TCC May Letter”).
- J. The Debtor’s May 12, 2023 Letter to the Court in Response to the TCC May Letter [Dkt. 496].
- K. The Official Committee of Talc Claimants’ May 12, 2023 Letter to the Court in Support of the TCC May Letter [Dkt. 499].
- L. Order Concerning Request to Seal Documents [Dkt. 564].

² The Fleming Joinder and the Gendelman Joinder were incorrectly filed in an adversary proceeding related to this Chapter 11 Case. See Adv. Pro. No. 23-01092; Dkts. 117, 118, respectively.

- M. Evidentiary Stipulation for Hearing on the Motions to Dismiss Debtor's Bankruptcy Case [Dkt. 852] (the "Evidentiary Stipulation").
- N. The TCC Reply.
- O. The TCC Motion to Seal Reply.
- P. The Ad Hoc Group of Mesothelioma Claimants' Joinder to the TCC Motion to Dismiss and the TCC Reply [Dkt. 866] (the "Ad Hoc Group Joinder").

Objections:

- Q. Omnibus Objection of the Ad Hoc Committee of Supporting Counsel to the Motions to Dismiss [Dkt. 613] (the "AHC Omnibus Objection").
 - R. Debtor's Omnibus Objection to Motions to Dismiss Chapter 11 Case [Dkt. 614] (the "Debtor's Omnibus Objection").
4. The Ad Hoc Group of Mesothelioma Claimants' Motion to Dismiss the Second Bankruptcy Petition of LTL Management [Dkt. 335].

Status: This matter is going forward.

Objection Deadline: May 26, 2023.

Related Documents:

- A. The Evidentiary Stipulation.
- B. The Ad Hoc Group Joinder.

Objections:

- C. The AHC Omnibus Objection.
 - D. The Debtor's Omnibus Objection
5. Motion to Dismiss of Paul Crouch, Individually and as Executor Ad Prosequendum of the Estate of Cynthia Crouch [Dkt. 346].

Status: This matter is going forward.

Objection Deadline: May 26, 2023.

Related Documents:

- A. The Barnes Joinder.
- B. The Evidentiary Stipulation.

Objections:

- C. The AHC Omnibus Objection.
- D. The Debtor's Omnibus Objection
- 6. Motion of the Ad Hoc Committee of States Holding Consumer Protection Claims to Dismiss Chapter 11 Case [Dkt. 350] (the "States Motion to Dismiss").

Status: This matter is going forward.

Objection Deadline: May 26, 2023.

Related Documents:

- A. The Barnes Joinder.
- B. The Evidentiary Stipulation.
- C. Reply in Support of the States Motion to Dismiss [Dkt. 863].

Objections:

- D. The AHC Omnibus Objection.
- E. The Debtor's Omnibus Objection.
- 7. MRHFM's Plaintiffs' Motion to Dismiss the Second Bankruptcy Petition of LTL Management LLC [Dkt. 358] (the "MRHFM Motion to Dismiss").

Status: This matter is going forward.

Objection Deadline: May 26, 2023

Related Documents:

- A. The Barnes Joinder.
- B. The Evidentiary Stipulation.
- C. Reply in Support of MRHFM Motion to Dismiss [Dkt. 855].

Objections:

- D. The AHC Omnibus Objection.
- E. The Debtor's Omnibus Objection.

8. Motion of The United States Trustee to Dismiss Case Pursuant to 11 U.S.C. § 1112(b) [Dkt. 379] (the “UST Motion to Dismiss”).

Status: This matter is going forward.

Objection Deadline: May 26, 2023.

Related Documents:

- A. The Barnes Joinder.
- B. The Evidentiary Stipulation.
- C. Reply in Support of the UST Motion to Dismiss [Dkt. 862].

Objections:

- D. The AHC Omnibus Objection.
 - E. The Debtor’s Omnibus Objection.
9. Motion of Arnold & Ikin, on Behalf of Certain Talc Claimants, to Dismiss Chapter 11 Case [Dkt. 384] (the “A&I Motion to Dismiss”).

Status: This matter is going forward.

Objection Deadline: May 26, 2023.

Related Documents:

- A. Arnold & Itkin’s Motion to Seal the Redacted Portions of the A&I Motion to Dismiss [Dkt. 385].
- B. The Barnes Joinder.
- C. Order Concerning Request to Seal Documents [Dkt. 563].
- D. The Evidentiary Stipulation.
- E. The A&I Reply.
- F. Declaration of Laura Davis Jones in Support of the A&I Reply [Dkt. 856].

Objections:

- G. The AHC Omnibus Objection.
- H. The Debtor’s Omnibus Objection.

10. Motion of the State of New Mexico and the State of Mississippi to Dismiss the Second Bankruptcy Petition of LTL Management LLC for Cause, Pursuant to Section 1112(B) of the United States Bankruptcy Code (11 U.S.C. §§ 101, et seq.), and Joinder in Motions to Dismiss Filed by Certain Other Parties [Dkt. 480] (the “NM/MS Motion to Dismiss”).

Status: This matter is going forward.

Objection Deadline: May 26, 2023.

Related Documents:

- A. The Evidentiary Stipulation.
- B. The Reply in Support of the NM/MS Motion to Dismiss [Dkt. 872].

Objections:

- C. The AHC Omnibus Objection.
- D. The Debtor’s Omnibus Objection.

Dated: June 23, 2023

WOLLMUTH MAHER & DEUTSCH LLP

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